



What We're Writing: Financial Institutions

Collaborate with us and navigate the intricate exposures of financial institutions with confidence. Our dedicated team delivers responsive support and specialized expertise. We also provide tailored insurance solutions designed to meet the unique needs of lenders, asset managers, private equity firms and insurance companies.

Account Type	Location	Premium	Coverages Written
Real Estate	CO	\$111,000	Excess E&O/D&O/EPL
Private Equity	NY	\$150,000	Excess E&O/D&O
Asset Management	PA	\$165,000	D&O/E&O/EPL/Fiduciary
Asset Management	FL	\$141,050	D&O/E&O/EPL/Fiduciary
Insurance Company	NE	\$358,000	D&O/E&O/EPL
Insurance Company	Cayman Islands	\$31,803	Side A
Non-Bank Lender	NE	\$480,000	BPL Bond
Private Equity	IL	\$600,000	Excess D&O/E&O
REIT	MI	\$150,000	Excess D&O/E&O
Fintech	CA	\$150,000	Side A
Registered Investment Advisor	OH	\$70,000	D&O/E&O/EPL/FID/Fidelity
Family Office	MN	\$55,000	D&O/E&O
Hedge Fund	NY	\$79,500	D&O/E&O
Non-Bank Lender	SC	\$317,500	D&O/E&O/EPL/FIDU
Regional Bank	PA	\$97,500	E&O
Insurance Company	CT	\$101,500	D&O/E&O
Real Estate Asset Manager	NY	\$89,500	D&O/E&O

Ready to learn more? Contact us directly.

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